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OPINION POLLS in Libya



Fieldwork 2022



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METHODOLOGY

Coverage



Algeria, Egypt, Israel, Jordan,
Lebanon, Libya, Morocco,
Palestine, Syria & Tunisia



Target

Representative sample of citizens
aged 15 years and above
1000 in each country
(2000 in Egypt)



Fieldwork Period

September – October 2022



Questionnaire

Translated into French,
Arabic & Hebrew

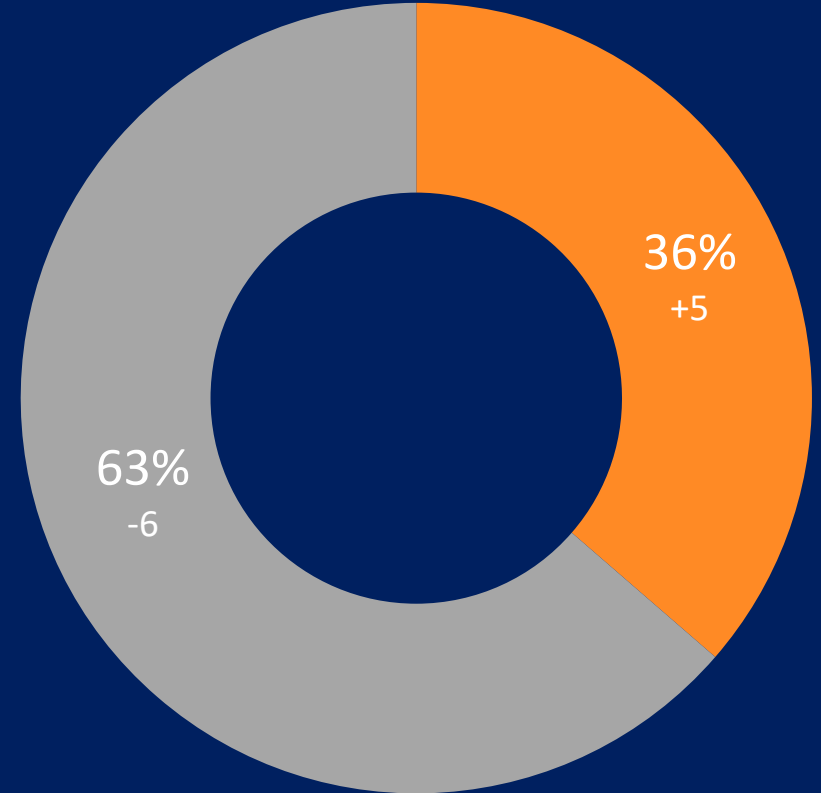
KNOWLEDGE & PERCEPTION OF THE EU



Knowledge & Perceptions of the

A1a. Could you tell me to what extent you know what the European Union is all about?

Libya



■ Total "knows what the European Union is all about"

■ Total "don't know what the European Union is all about"

Libya:

**Very low but Improving level
of Subjective knowledge of
the EU**

Close to 2 respondents out of 3 believe that they don't know what the EU is all about.

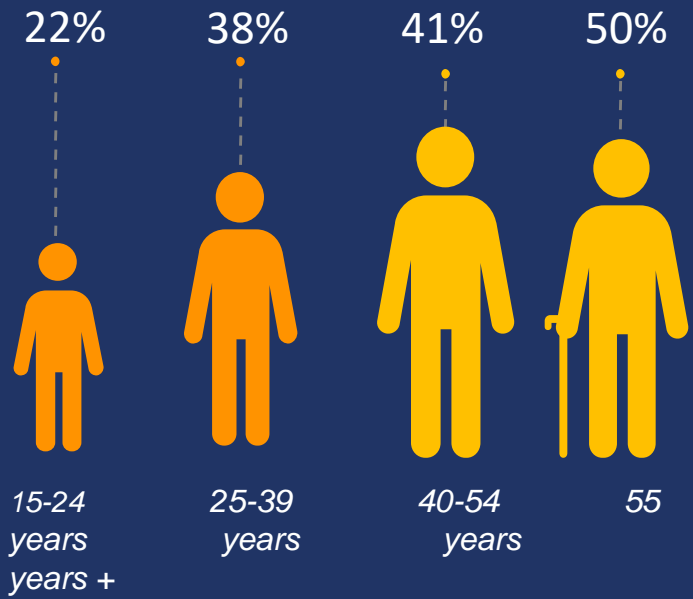


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Who are those with knowledge of the EU?

Total "know what the EU is all about"
Libya





Objective Knowledge

For each of the following statements about the European Union could you please tell me whether you think it is true or false?

- The European Union has a Parliament directly elected by its citizens
- The European Union is an economic and political union of 27 european countries
- The European Union is a regional institution of the United Nations
- The euro is the currency of all Member States of the European Union
- The European Union has an embassy and an appointed ambassador of its own in Israel
- The European Union's has its main headquarters in Brussels

**Objective knowledge in Palestine:
3,04 (out 6) correct answers on average**



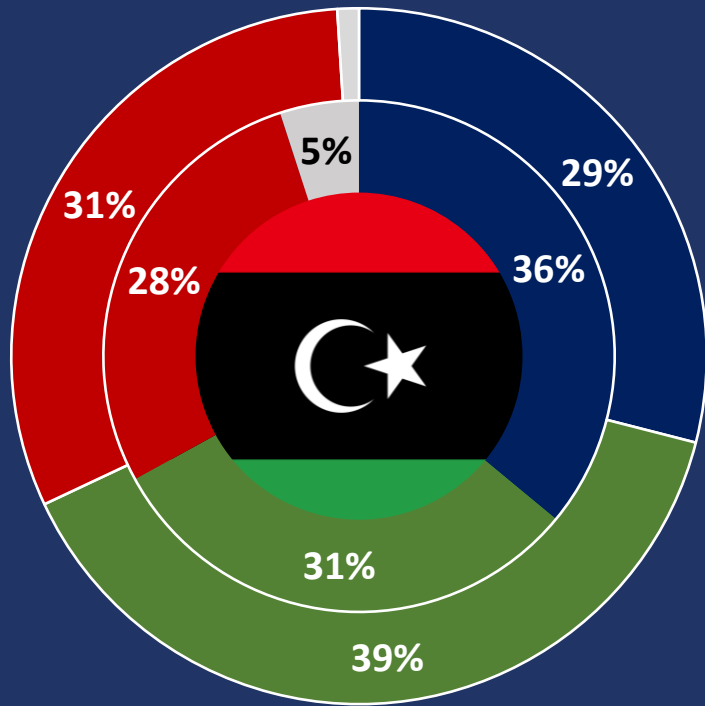
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The image of the EU



In general, does the European Union conjure up to you a very positive, fairly positive, neutral, fairly negative or very negative image?

Inner pie « 2021 » - outer pie « 2022 »



- Total "Positive"
- Total "Negative"
- Neutral
- Don't know

Age: Positive image



Total « Positive » 2022



23%

Rural Areas



27%

Small or
middle size
towns



31%

Large towns

The EU seem to generate mostly a neutral sentiment amongst majority of citizens (53%) in Libya



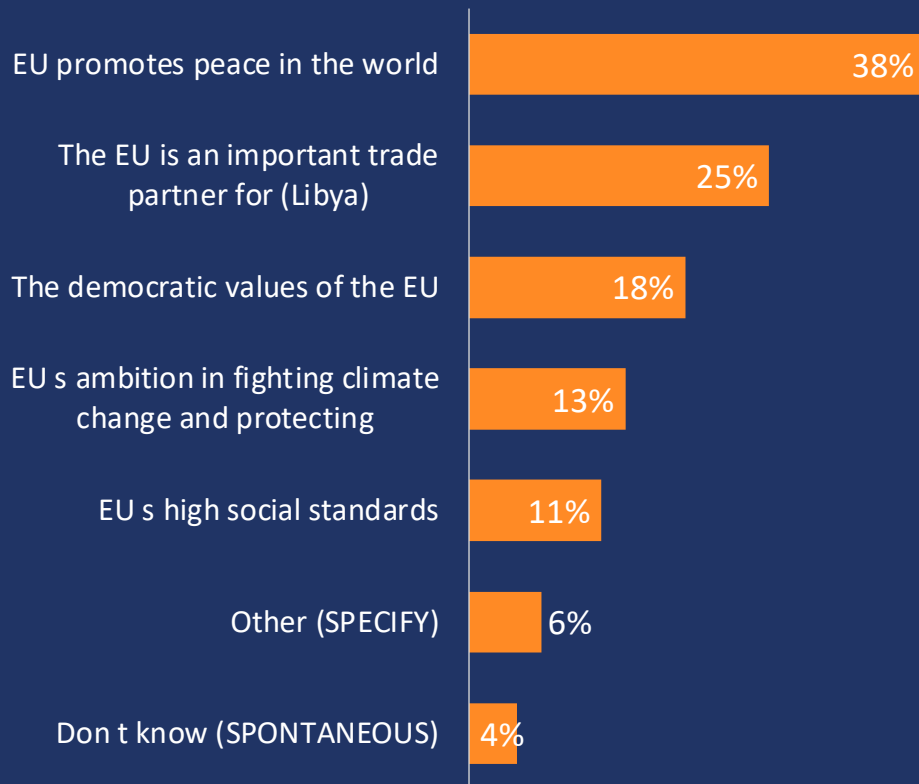
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The image of the EU

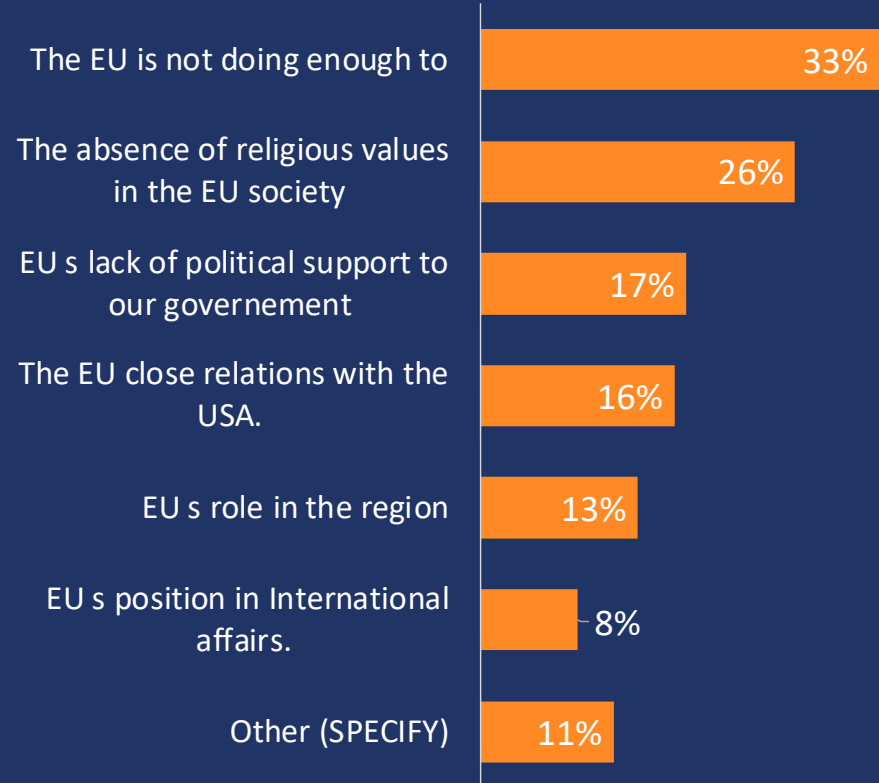


In general, does the European Union conjure up to you a very positive, fairly positive, neutral, fairly negative or very negative image?

Reasons for having a positive image of the EU



Reasons for having a negative image of the EU



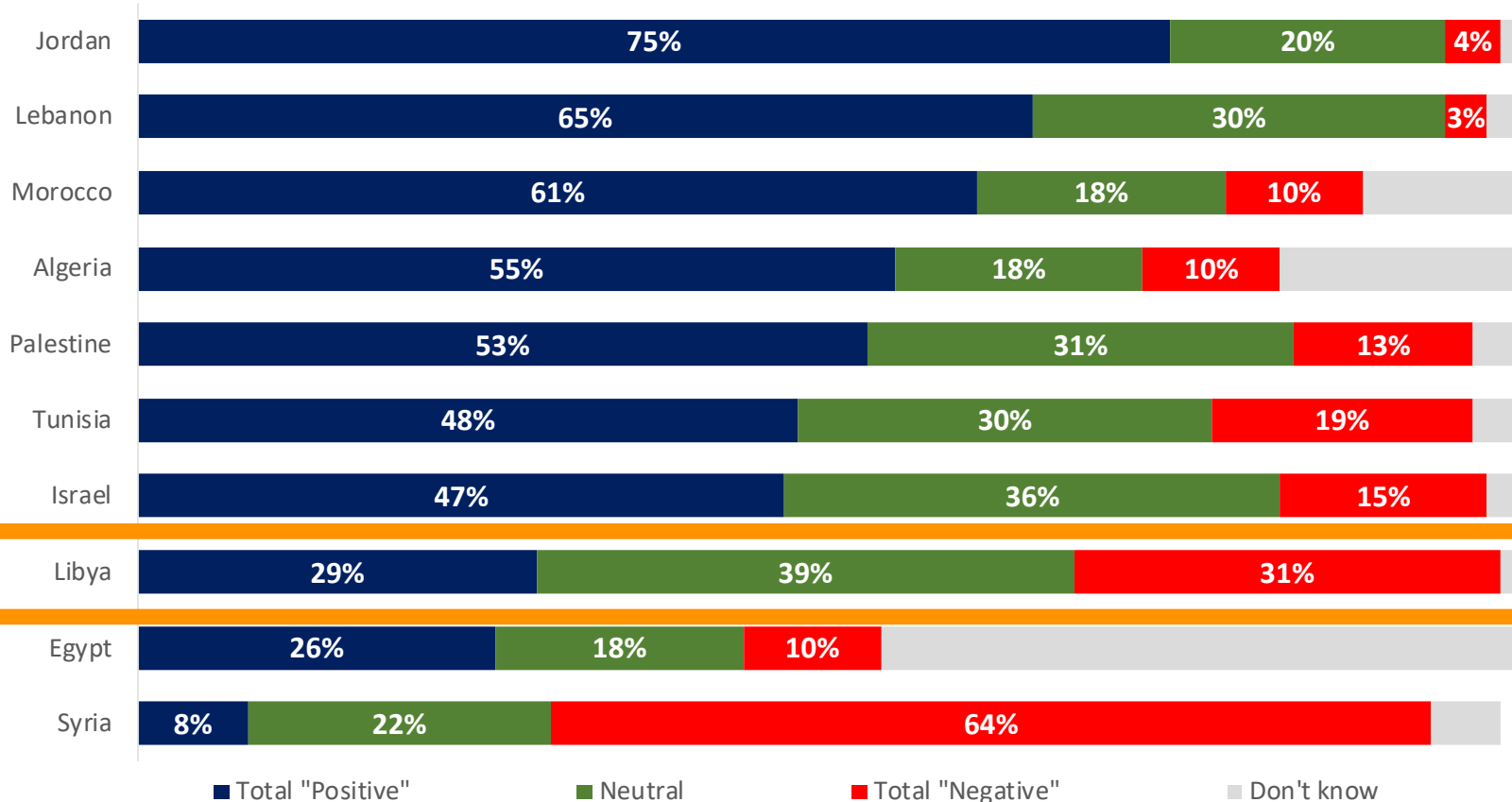


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The image of the EU Comparatively to other countries

A2. In general, does the European Union conjure up for you a very positive, fairly positive, neutral, fairly negative or very negative image?



HIGH LEVELS of Positive Perceptions

In 5 out of 10 countries, more than 50% of citizens have a positive image of the EU

Syria (64%) and Libya (31%) :

Highest negative perception of the image of the EU

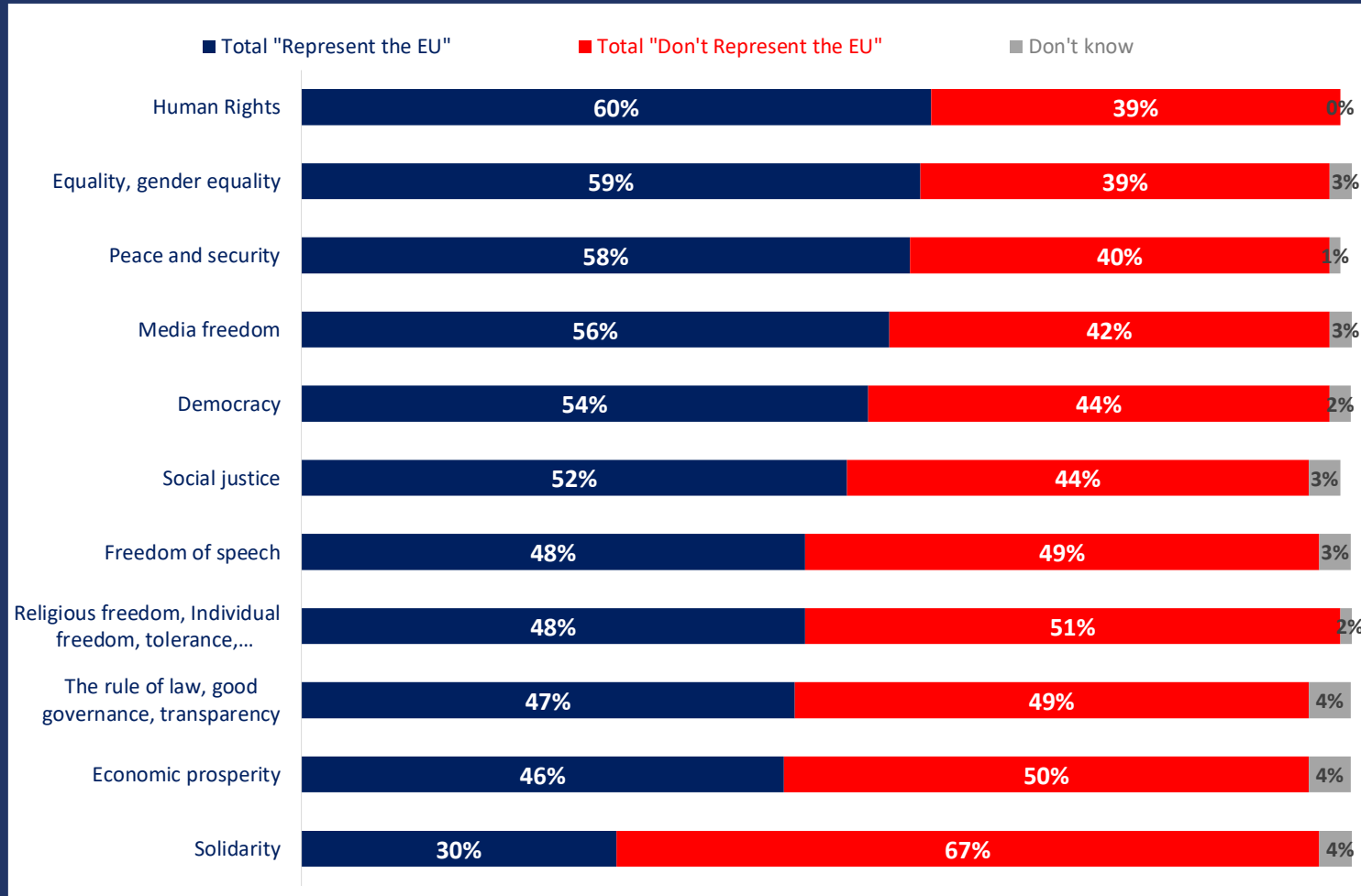


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The values that represent the EU the most



To what extent does the European Union represent the following values for you?



Human rights, Equality, Peace and Security and media freedom are the values that are seen to represent the EU the most

RELATIONS BETWEEN LIBYA AND THE EU





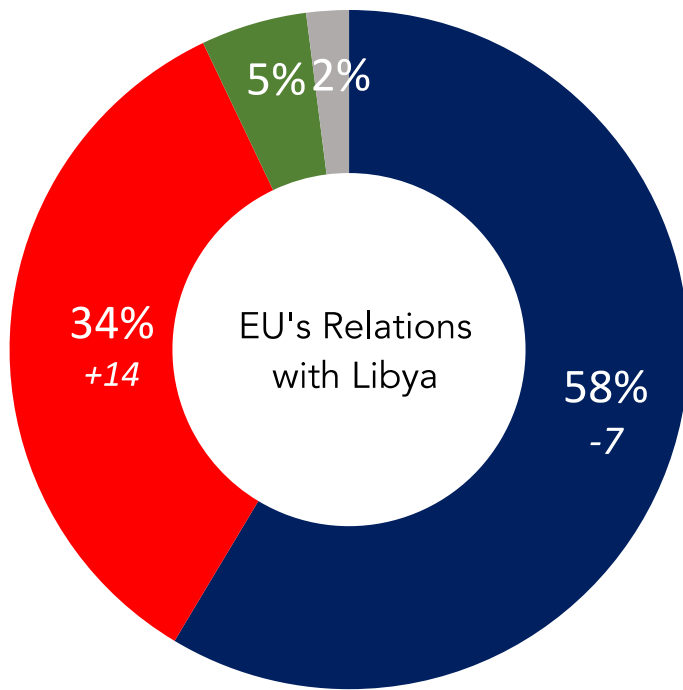
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Overall, EU's relation and partnership are still positively perceived and still improving



EU's relation with Libya

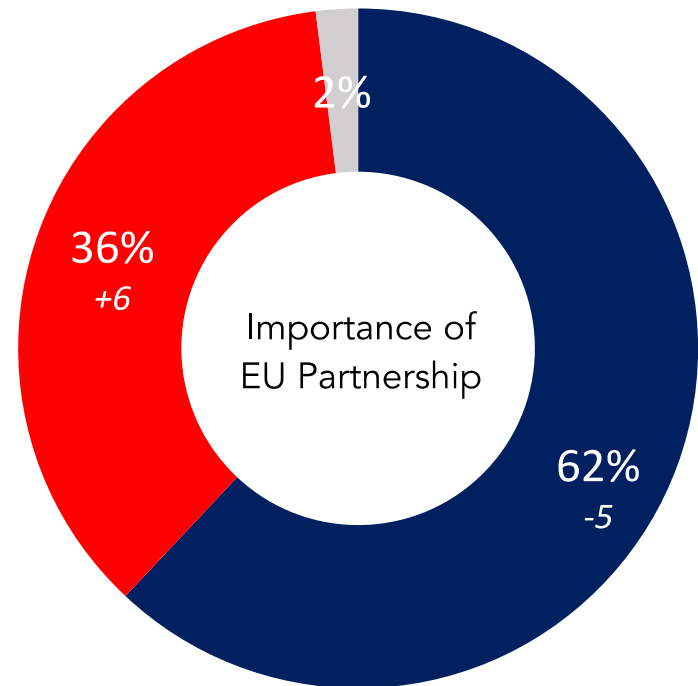
A5. Would you describe the European Union's relation with Libya as very good, fairly good, fairly bad or very bad?



- Total "Good"
- Total "Bad"
- The EU does not have any relationship with Libya
- Don't know

EU's partnership with Libya

A11. Could you tell me to what extent you believe that the European Union is an important partner of Libya or not? Is the European Union a ?..



- Total "Important"
- Total "Not important"
- Don't know



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EU's relations with Libya



A question of image

Would you describe the European Union's relation with Libya as very good, fairly good, fairly bad or very bad?

Total "Good"

Total "Positive image of the EU"



Total "Negative image of the EU"





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EU's relations with (COUNTRY)



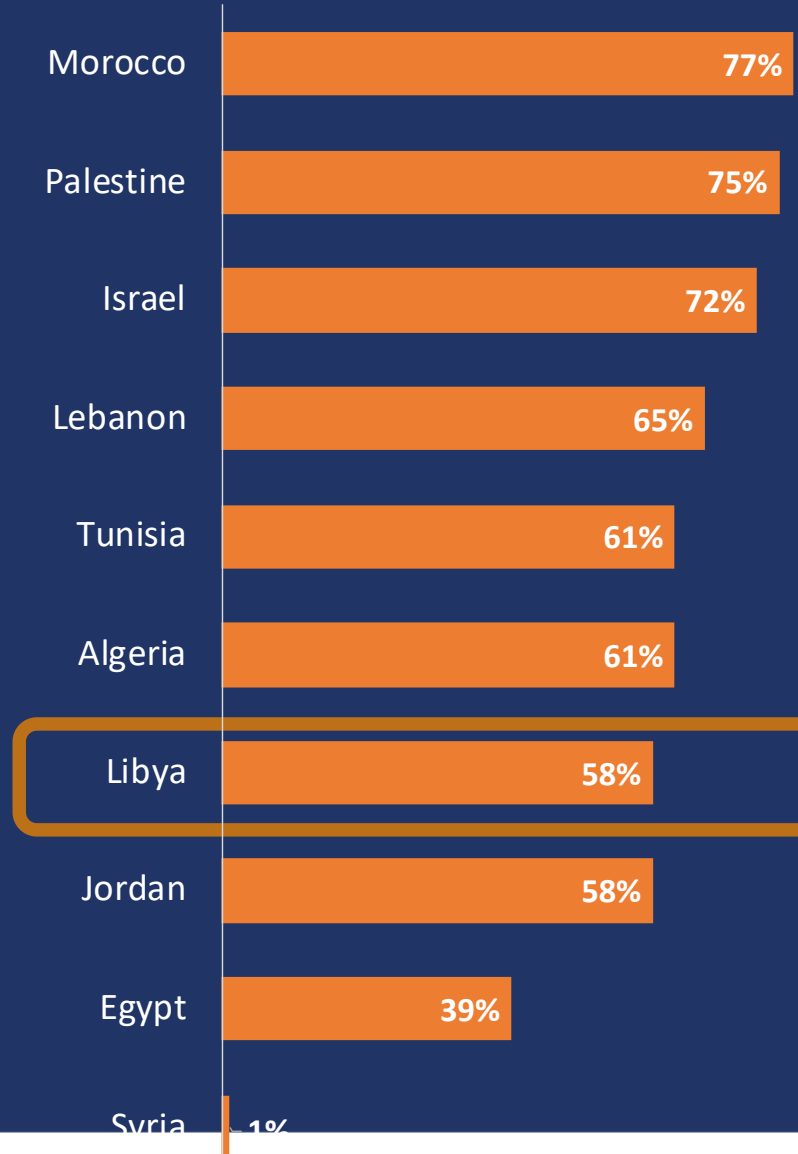
Would you describe the European Union's relation with (COUNTRY) as very good, fairly good, fairly bad or very bad?

A wide majority of citizens in 8 out of 10 countries believe that EU's relations with their country is "Good".

Highest in Morocco (77%) and Palestine (75%)

Lowest in Syria (1%)

■ Total "Good"





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Importance of EU Partnership



Could you tell me to what extent you believe that the European Union is an important partner of Libya or not?

The image of the EU remains a driver of this perception

Total "Important"

Total "Positive image of the EU"

78%



Total "Negative image of the EU"

47%



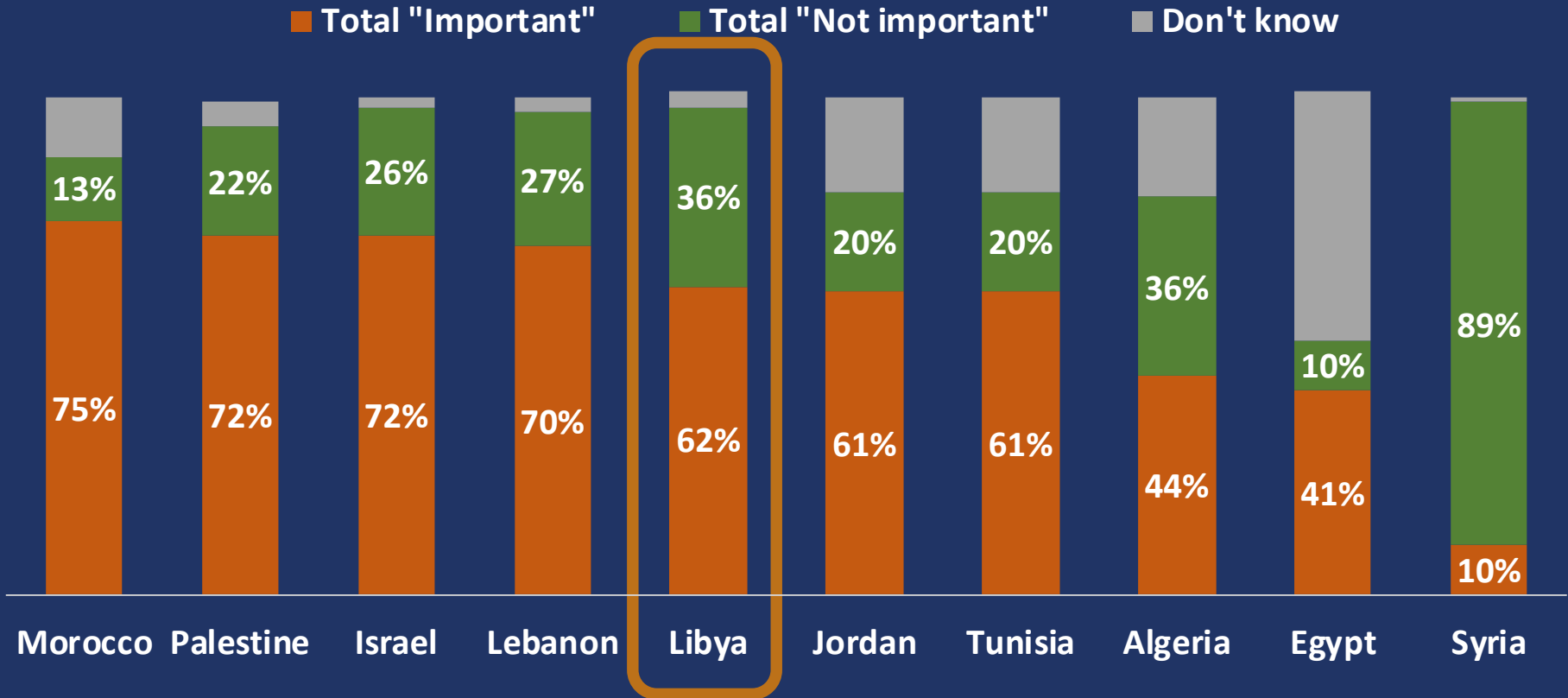


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Importance of EU Partnership

Could you tell me to what extent you believe that the European Union is an important partner of (OUR COUNTRY) or not?



**The EU partnership is widely acknowledged as “important”
in 7 countries in the region**

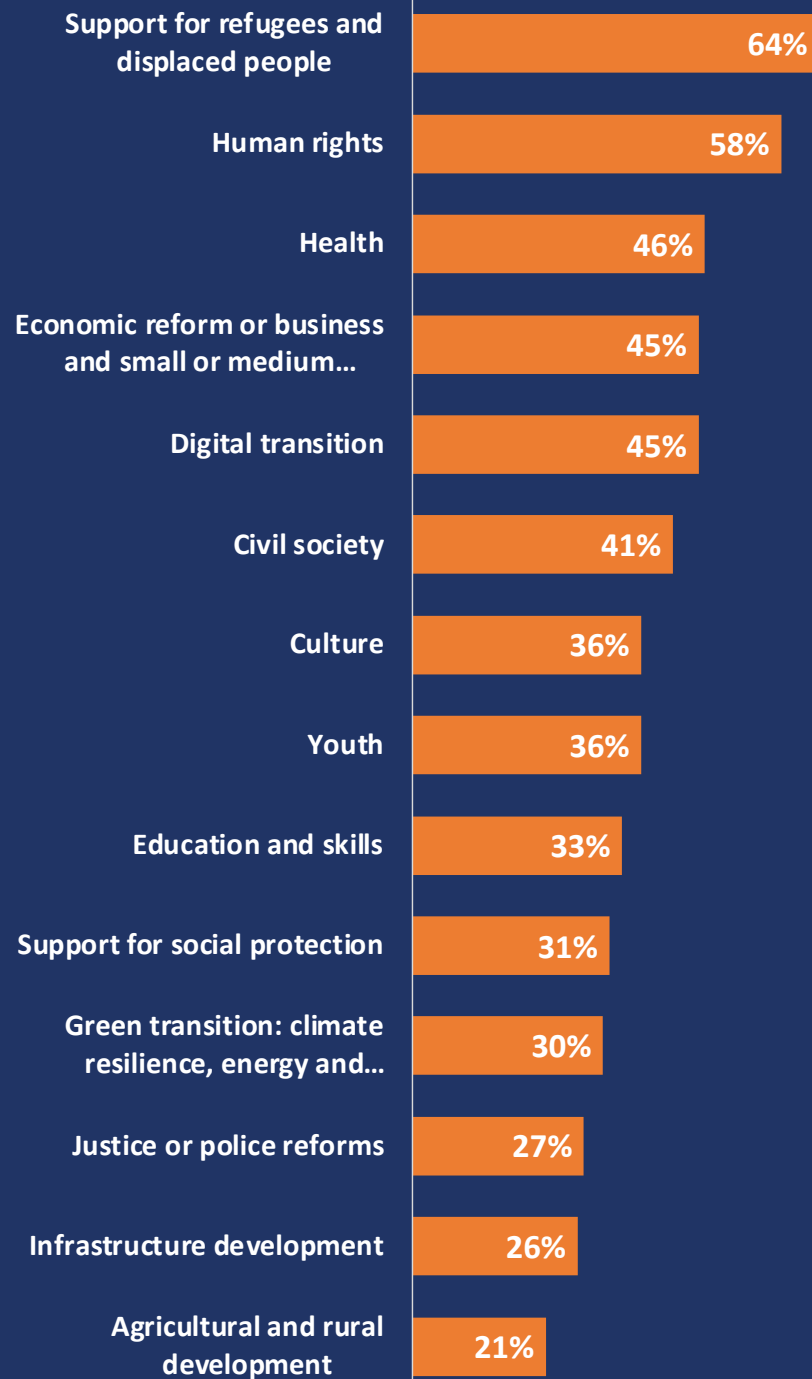


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Awareness of EU Cooperation in Libya

For each of the following areas, could you tell me whether you have heard of any existing EU cooperation programmes in Libya? Have you ever heard of an EU cooperation programme in....

% YES





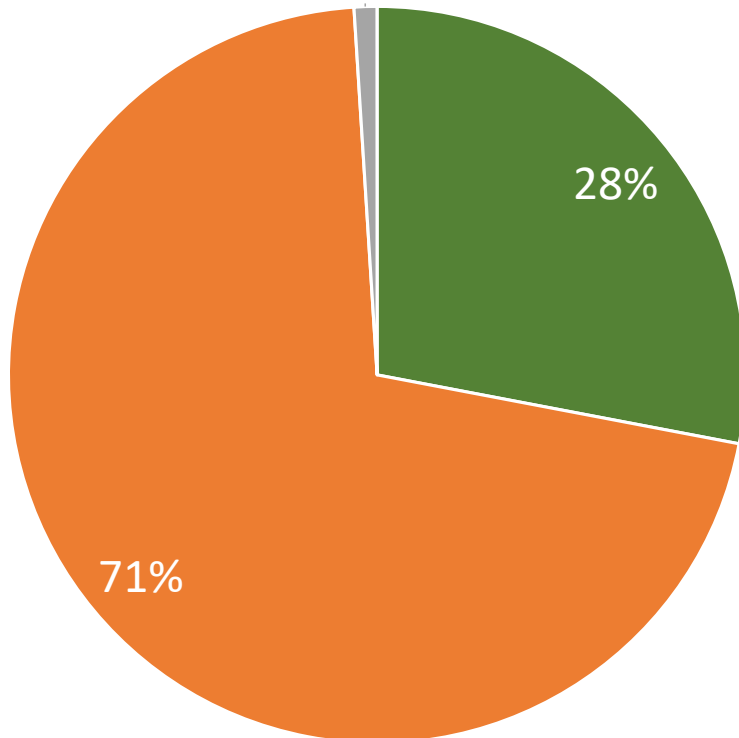
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Awareness of EU Action in Libya

A3A. Have you heard, seen or read anything about the following regarding European Union in the last 12 months?

A3. In the last 12 months, have you seen or heard anything about the European Union ?



■ Yes ■ No ■ Don't know

A3A. Have you heard, seen or read anything about the following regarding EU in the last 12 months? **To those who answered « Yes » to A3**

Tomorrow s Leaders in Libya	31%
Together for our Planet	19%
Erasmus in Libya	5%

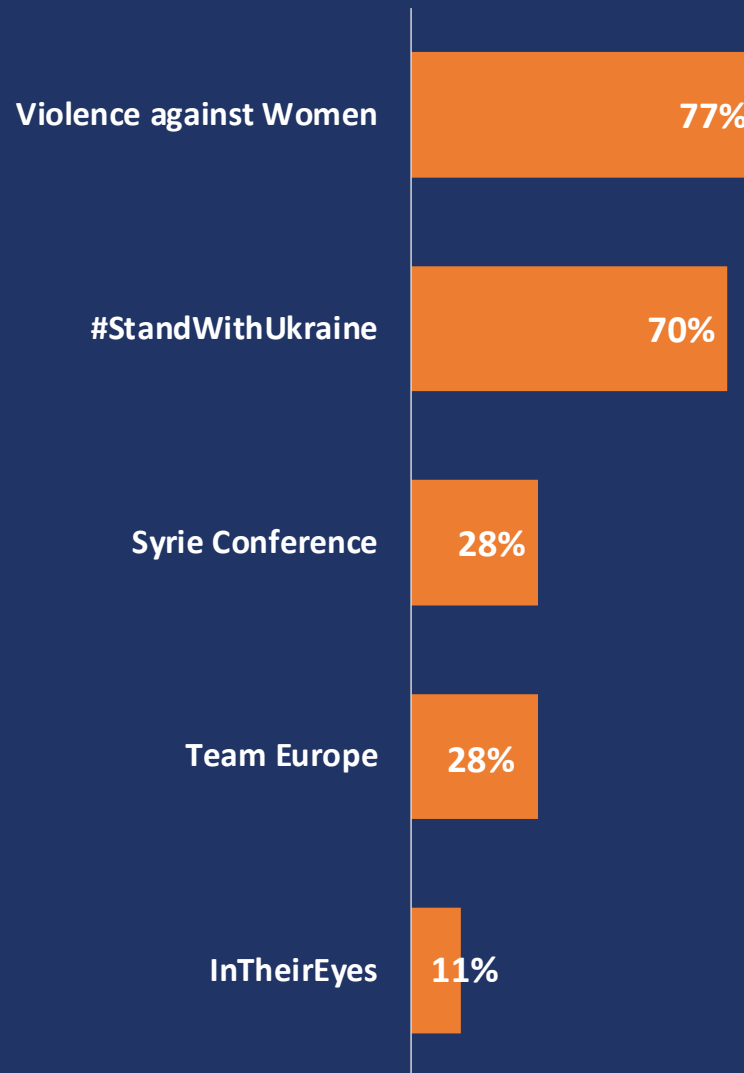


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Awareness of EU Regional Action in Libya

Have you ever heard, seen or read anything about the following events/initiatives/campaigns? Total "YES"



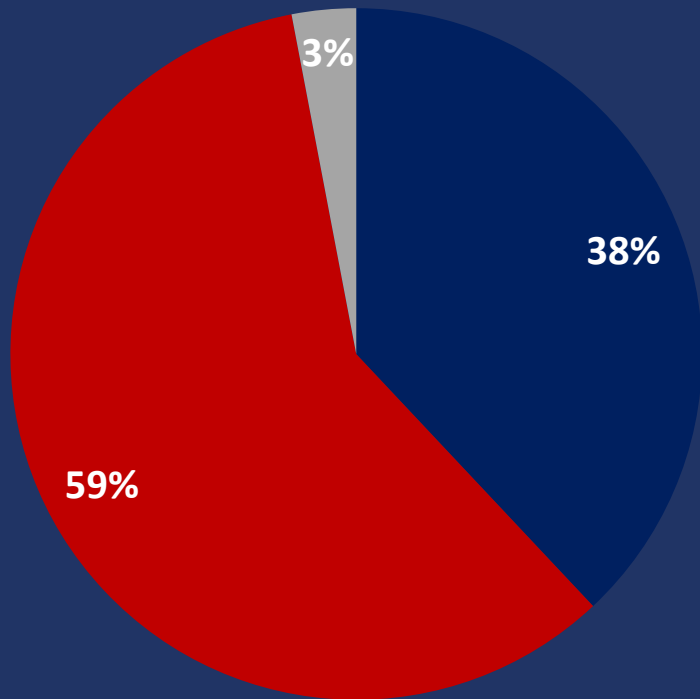


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Perceived effectiveness of EU Cooperation in Libya



According to what you know, to what extent do you think that the support provided by the European Union to Libya has been overall effective or not?



- Total "Effective"
- Total "Not effective"
- Don't know

Total Effective
vs 2021
-7

Total Not effective
vs 2021
+8



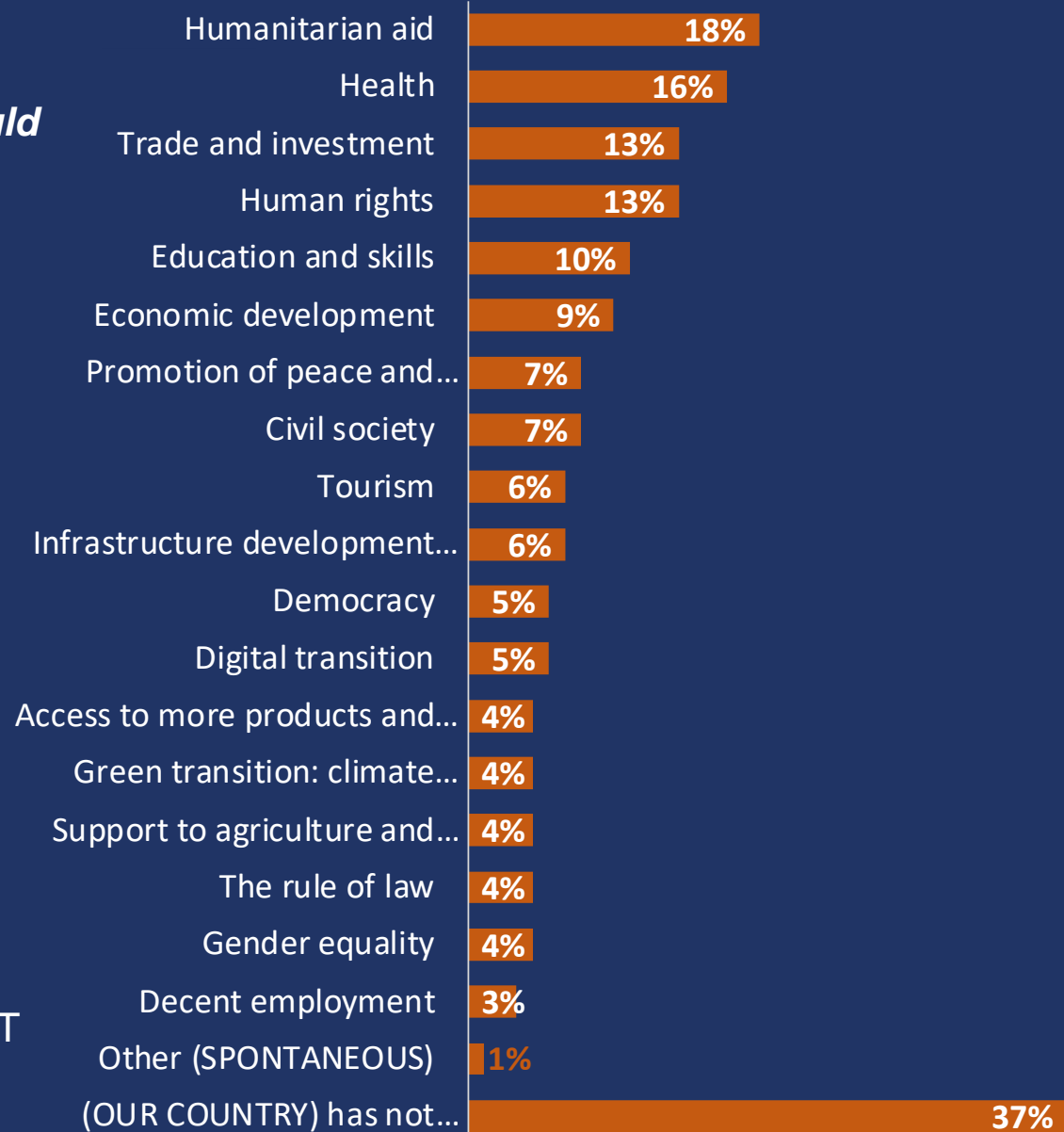


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Most mentioned areas of benefit from EU support



In which of the following areas would you say that Libya has benefitted from European Union support?



To what extent do you think the European Union has a positive or a negative impact on the development of Libya?



POSITIVE

41%

-3



NEGATIVE

22%

-1



NO IMPACT

34%

+4

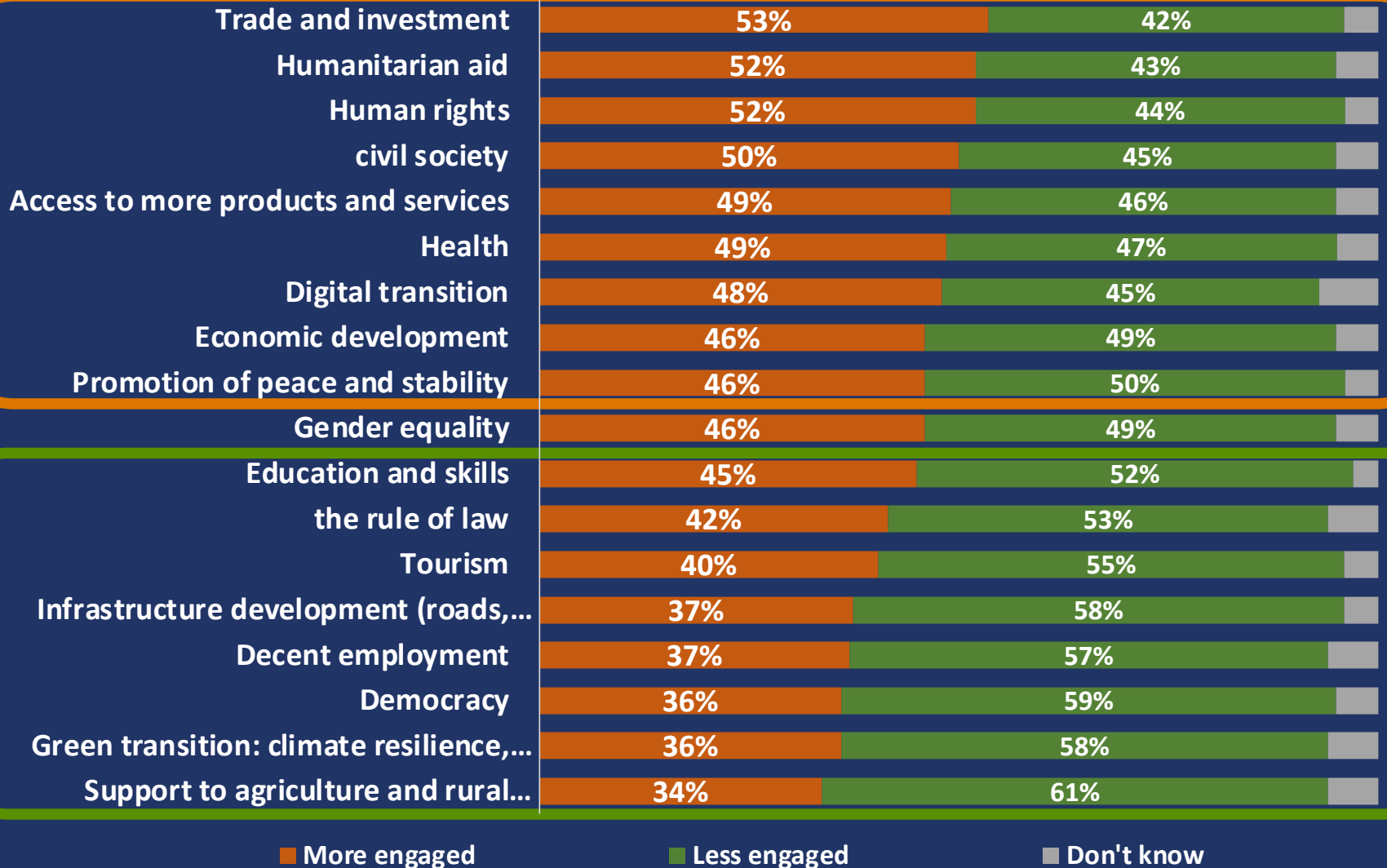


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Areas in which the EU could be more engaged

Please tell me whether or not you think the European Union could be more engaged in Libya?





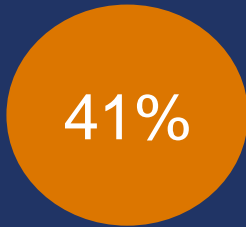
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Level of trust



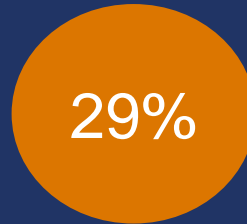
*How much trust do you have in these institutions?
TOTAL "Tend to trust"*

**The European
Union**



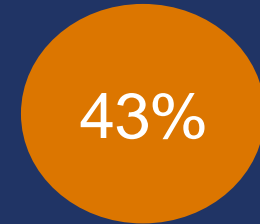
- 5

***The United
Nations***



- 11

The Arab League



- 6

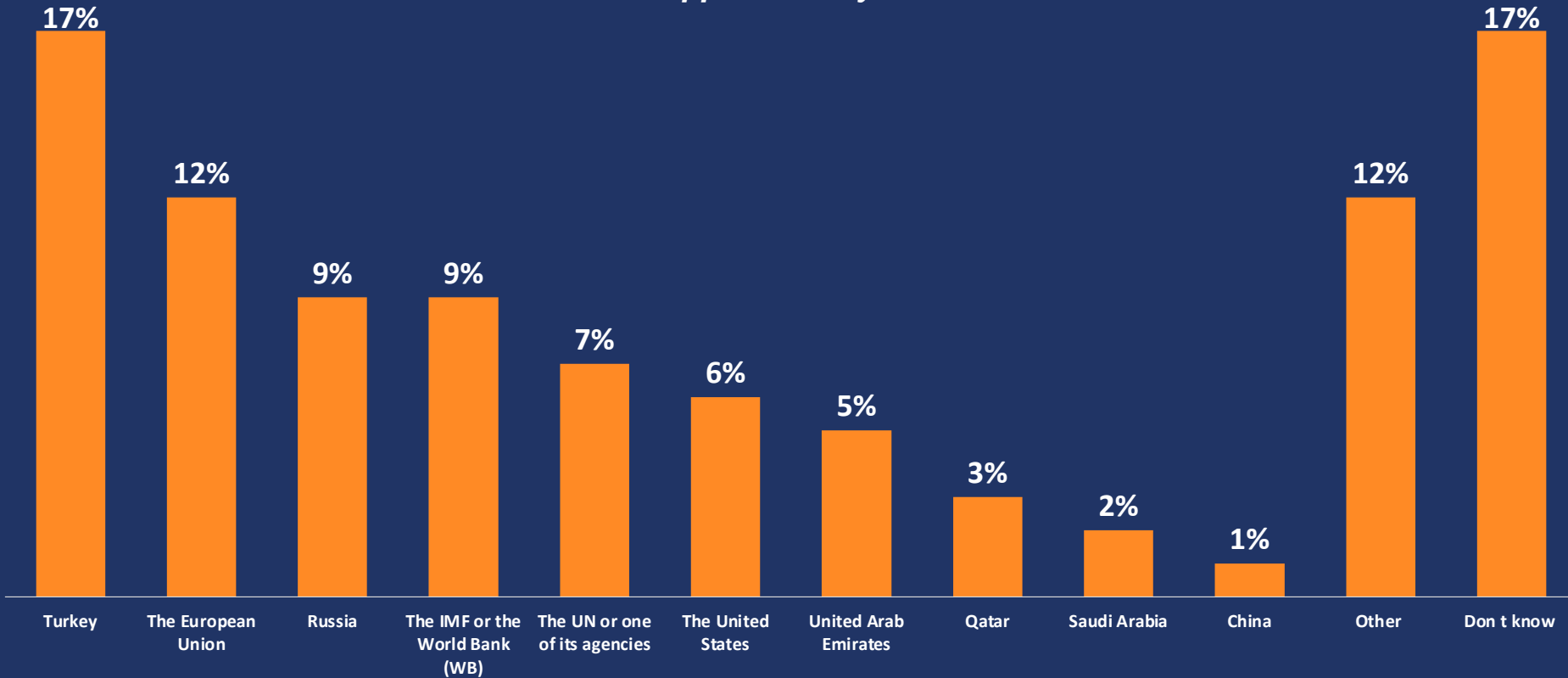


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Lead Donors of Support

In your view, which of the following international institutions or countries is the lead donor of support to Libya?



Turkey is acknowledged as leading the support to Libya



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EU's response to the war in Ukraine



Has the EU's response to the war in Ukraine changed your perceptions of the EU?

**Total
"Positively"**



26%

**It did change
your perception**



38%

**Total
"Negatively"**



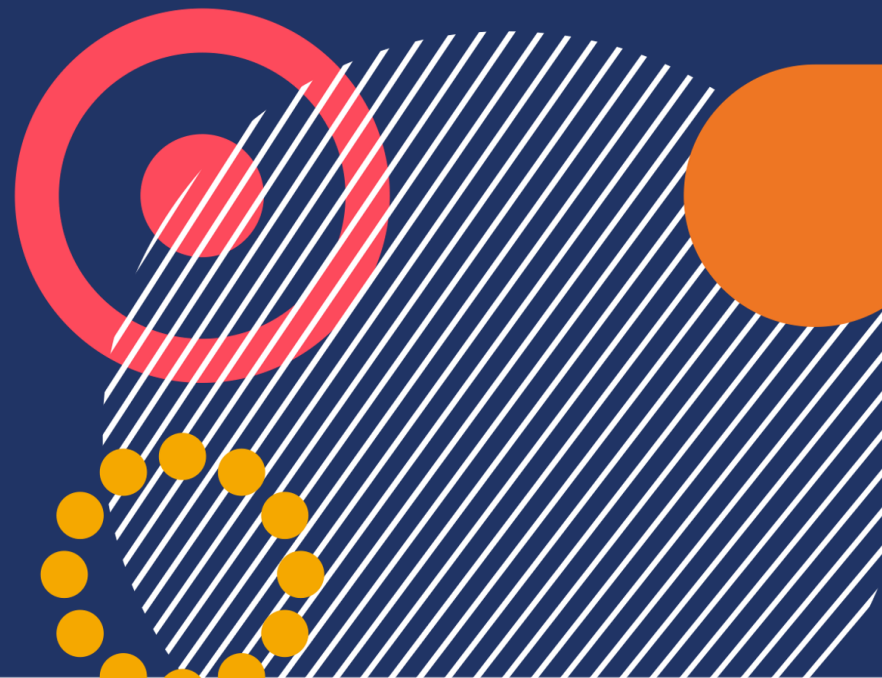
27%

Don't know



9%

SOURCES OF INFORMATION ON THE EU





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Sources of Information about the EU



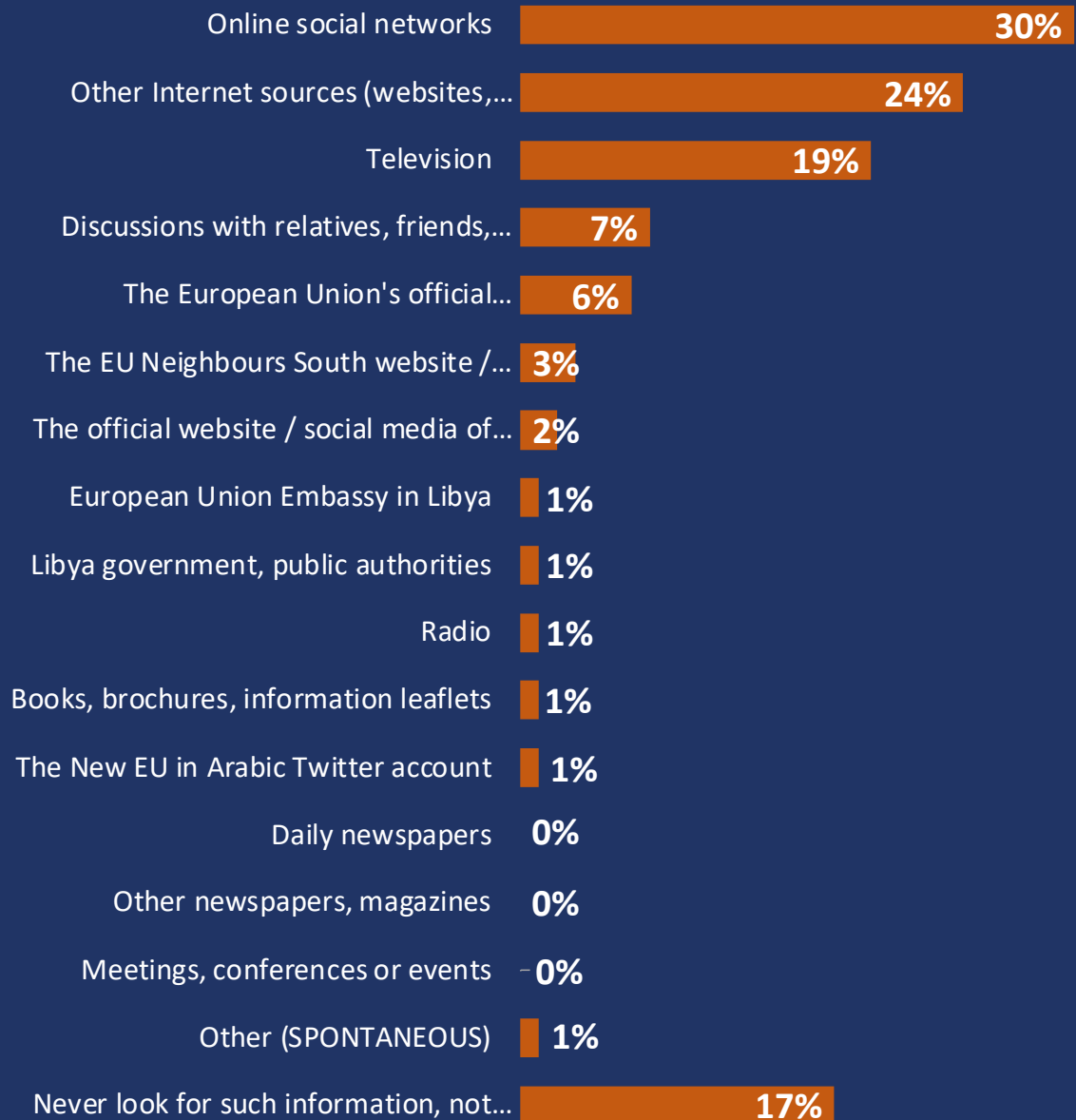
When you look for information about the European Union, its policies and institutions, which of the following sources, if any, do you use? Any others?

Preferred sources

Online Sources

Television

Discussion with relatives, friends





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“Most Frequently” used national media



Libya al-Ahrar TV	22%
Libya Alwatnya	19%
Al Arabiya	19%



Al Rasmiya FM	10%
Lebda FM	8%
Radio Alsooq FM	5%



Libya El Moustakbe	3%
Sahifat Elwatan	3%
Sahifat Barnik	1%
Never reads Newspapers	89%



Facebook	77%
Twitter	5%
Instagram	4%

CITIZENS' MOOD





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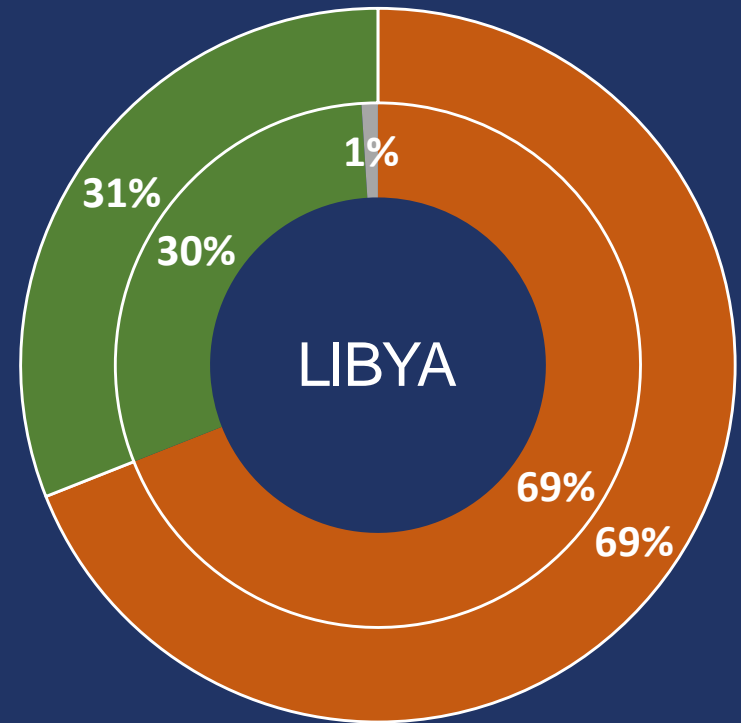
Life Satisfaction



On the whole, are you very satisfied, fairly satisfied, not very satisfied or not at all satisfied with the life you lead?

Inner pie « 2021 » - outer pie « 2022 »

High and stable levels of life satisfaction of Libyan citizens.



■ Total "Satisfied" ■ Total "Not Satisfied" ■ Don't know



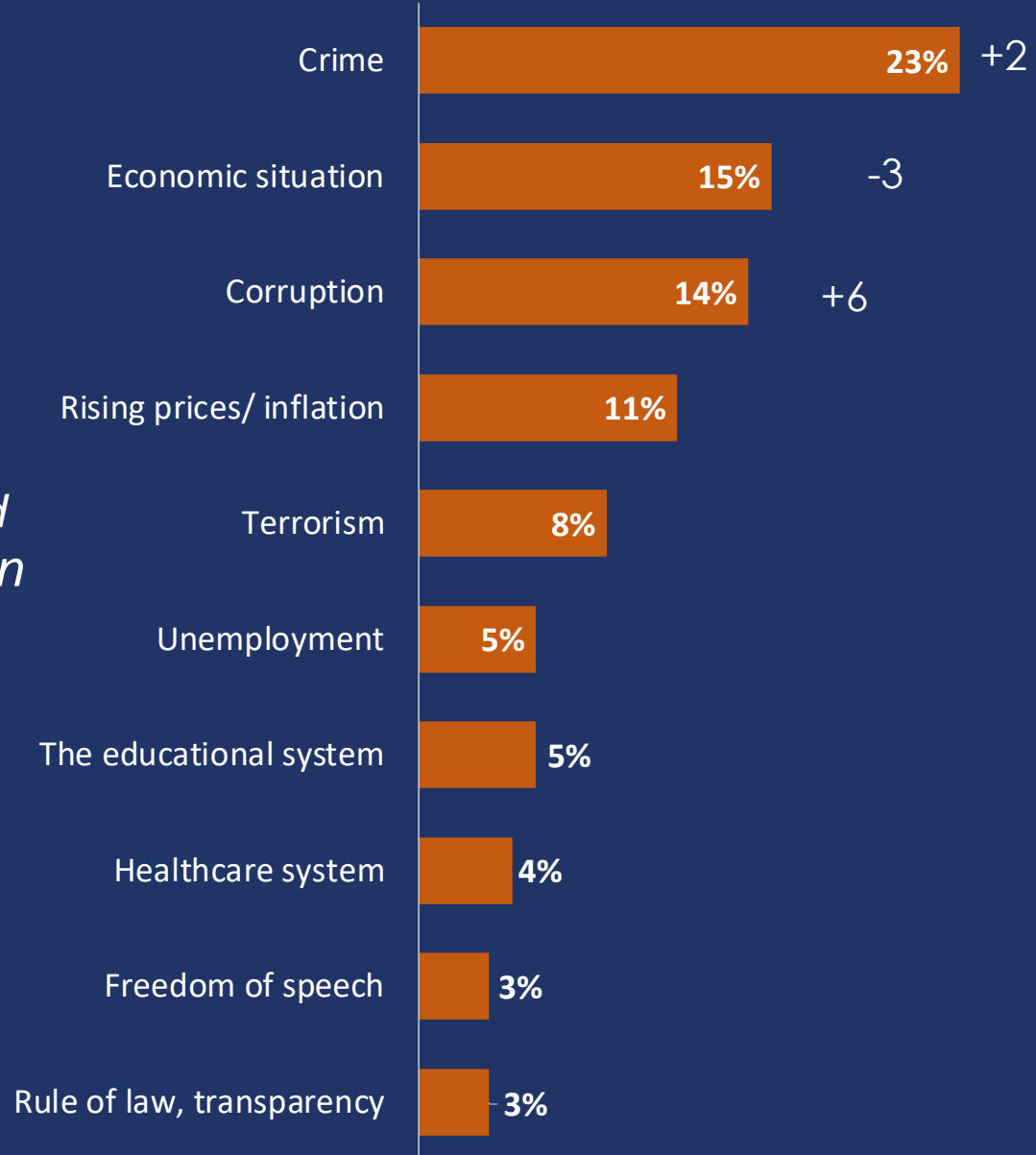
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Issues Facing Country



What do you think is the most important issue facing Libya at the moment? Firstly?

Citizens in Libya are mostly worried about Crime, the Economic situation and Corruption



THANK YOU

